TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

Name of the issue: SS Retial Limited

Updated: October 2026

1	***Type of issue (IPO/ FPO)***	Initial Public Offer
2	***Issue size (Rs crore)*** *Source: Prospectus*	500.00
3	***Grade of issue alongwith name of the rating agency***	
	Name	Not applicable
	Grade	Not applicable
4	***Subscription level (number of times).*** *Source: Basis of Allotment*	77.38

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***

Particulars	%age
(i) allotment in the issue	*7.48%*
*(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2026)**	Not available
*(iii) at the end of 1st FY (March 31, 2027)**	Not available
*(iv) at the end of 2nd FY (March 31, 2028)**	Not available
*(v) at the end of 3rd FY (March 31, 2029)**	Not available

**QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 ***Financials of the issuer***

(Rs. Million)

Parameters	1st FY (March 31,2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not available	Not available	Not available
Net Profit for the period	Not available	Not available	Not available
Paid-up equity share capital	Not available	Not available	Not available
Reserves excluding revaluation reserves	Not available	Not available	Not available

**Financials not available as reporting for the relevant years has not been completed.*

7 ***Trading status***

The Equity Shares of SS Retail Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The Equity Shares have not been suspended or delisted

Particulars	Status
*(i) at the end of 1st FY (March 31, 2027)**	Not available
*(ii) at the end of 2nd FY (March 31, 2028)**	Not available
*(iii) at the end of 3rd FY (March 31, 2029)**	Not available

**Trading status not disclosed as the relevant fiscal years have not been completed.*

Source: Stock exchange data.

8 ***Change in directors of issuer from the disclosures in the offer document***

Particulars	Name of Director	Appointed / Resigned
*(i) at the end of 1st FY (March 31, 2027)**	Not available	Not available
*(ii) at the end of 2nd FY (March 31, 2028)**	Not available	Not available
*(iii) at the end of 3rd FY (March 31, 2029)**	Not available	Not available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

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9 ***Status of implementation of project/ commencement of commercial production***

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 ***Status of utilization of issue proceeds***

(i) as disclosed in the offer document

(Rs. Million)

Particulars	Amount
1. Funding capital expenditure for Fit Outs towards setting up of new store in Fiscal 2027 and Fiscal 2028	124.53
2. Part funding of the incremental working capital requirements of our Company	2413.47
General corporate purpose*	797.54
Net Proceeds of the Issue	***3,335.54***

**The amount utilized for general corporate purposes does not exceed 25% of the Gross Proceeds*

(ii) Actual utilization	Presently no proceeds have been utilised
(iii) Reasons for deviation, if any	Not available

11 ***Comments of monitoring agency, if applicable***

(a) Comments on use of funds	Not available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not available
(To be submitted till the time the issue proceeds have been fully utilised)	

12 ***Price- related data***

Designated Stock Exchange	NSE
Issue price (Rs):	424
Listing Date	23-Sep-26

Price parameters	At close of listing day	At close of 30th calendar day from listing day**	At close of 90th calendar day from listing day**	As at the end of 1st FY after the listing of the issue (31st March, 2027)**		
				Closing price	High	Low
Market Price	748.80	Not available	Not available	Not available	Not available	Not available
*Nifty50**	23,446.80	Not available	Not available	Not available	Not available	Not available

Price parameters	As at the end of 2nd FY after the listing of the issue (31st March, 2028)**			As at the end of 3rd FY after the listing of the issue (31st March, 2029)**		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not available	Not available	Not available	Not available	Not available	Not available
*Nifty50**	Not available	Not available	Not available	Not available	Not available	Not available

Source: Stock Exchange data.

** Being index of NSE, the designated stock exchange*

*** The pricing data is not disclosed as the relevant period has not been completed*

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13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average***

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY (March 31, 2027)**	At the end of 2nd FY (March 31, 2028)**	At the end of 3rd FY (March 31, 2029)**
EPS (Basic)	**Issuer:**	9.11	Not available	Not available	Not available
	Peer Group:				
	Aditya Vision Limited	9.07	Not available	Not available	Not available
	Electronics Mart India Limited	2.78	Not available	Not available	Not available
	Jay Jalaram Technologies Limited	8.59	Not available	Not available	Not available
	Fonebox Retail Limited	6.63	Not available	Not available	Not available
	Bhatia Communicatio ns & Retail (India) Limited	1.31	Not available	Not available	Not available
	Umiya Mobile Limited	7.09	Not available	Not available	Not available
	Industry Avg:	5.9	Not available	Not available	Not available
P/E	**Issuer:**	82.20	Not available	Not available	Not available
	Peer Group:				
	Aditya Vision Limited	66.29	Not available	Not available	Not available
	Electronics Mart India Limited	62.66	Not available	Not available	Not available
	Jay Jalaram Technologies Limited	14.41	Not available	Not available	Not available
	Fonebox Retail Limited	15.08	Not available	Not available	Not available
	Bhatia Communicatio ns & Retail (India) Limited	24.44	Not available	Not available	Not available
	Umiya Mobile Limited	8.46	Not available	Not available	Not available
	Industry Avg:	35.25	Not available	Not available	Not available
RoNW	**Issuer:**	32.60%	Not available	Not available	Not available
	Peer Group:				
	Aditya Vision Limited	18.38%	Not available	Not available	Not available
	Electronics Mart India Limited	6.81%	Not available	Not available	Not available
	Jay Jalaram Technologies Limited	13.74%	Not available	Not available	Not available
	Fonebox Retail Limited	17.94%	Not available	Not available	Not available
	Bhatia Communicatio ns & Retail (India) Limited	15.16%	Not available	Not available	Not available
	Umiya Mobile Limited	29.32%	Not available	Not available	Not available
	Industry Avg:	16.89%	Not available	Not available	Not available
NAV per share based on balance sheet	**Issuer:**	34.33	Not available	Not available	Not available
	Peer Group:				
	Aditya Vision Limited	53.26	Not available	Not available	Not available
	Electronics Mart India Limited	NA	Not available	Not available	Not available
	Jay Jalaram Technologies Limited	NA	Not available	Not available	Not available
	Fonebox Retail Limited	40.25	Not available	Not available	Not available
	Bhatia Communicatio ns & Retail (India) Limited	10.33	Not available	Not available	Not available
	Umiya Mobile Limited	46.31	Not available	Not available	Not available
	Industry Avg:	37.538	Not available	Not available	Not available

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 ***Any other material information***

Particulars	Date	Remark
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